

## Uniform Chapter 11 Monthly Operating Reports and Post-Confirmation Quarterly Reports (Effective June 21, 2021)

On December 21, 2020, the U.S. Trustee Program (USTP) issued a final rule in accordance with 28 U.S.C. § 589b establishing uniform, data-embedded, Chapter 11 Monthly Operating Reports and Post-Confirmation Quarterly Reports to be used by all Non-Small Business Chapter 11 debtors. Debtors who are Small Businesses or who, in accordance with the CARES Act, elect relief under Subchapter V of Chapter 11 are not required to use these forms.

For more information, refer to “[Chapter 11 Operating Reports](#)” on the USTP's resource page where you will find information for completing and filing the new data-enabled forms.

Below are instructions for filing these reports in the Rhode Island Bankruptcy Court’s Case Management Electronic Case Filing System (CM/ECF):

Filers in **Non-Small Business** cases should follow the instructions outlined below to file the appropriate reports:

### NEW EVENT: CHAPTER 11 MONTHLY OPERATING REPORT:

- 1) Click on Bankruptcy->Other and select the event, “Chapter 11 Monthly Operating Report UST Form 11-MOR”

Available Events (click to select an event)	Selected Event
Amended Schedules and Statements	Chapter 11 Monthly Operating Report UST Form 11-MOR
Amended Statement of SSN (Form B21)	
Balance Sheet	
Brief	
Cash Flow Statement	
Certificate of Credit Counseling (Obtained prior to filing)	
Certificate of Service	
Certificate of Service of Tax Information to Requestor	
<b>Chapter 11 Monthly Operating Report UST Form 11-MOR</b>	
Chapter 11 Post-Confirmation Report	
Chapter 11 Statement of Current Monthly Income Form 22B	
Chapter 11 Subchapter V Pre-Status Conference Report	

- 2) Answer the prompt, “Is This a Jointly Administered Case?”

**Is This a Jointly Administered Case?**

Yes

No

3) Enter the “Month Ending Date”:

Enter Month Ending Date in **MM/DD/YYYY** Format:

4) Final docket text appears:

Docket Text: Final Text  
**Chapter 11 Monthly Operating Report for the Month Ending: 5/31/2021 Filed by**

5) Click “Submit”

**NEW EVENT: CHAPTER 11 POST-CONFIRMATION REPORT:**

1) Click on Bankruptcy->Other and select the event, “Chapter 11 Post-Confirmation Report”

Available Events (click to select an event)	Selected Event
Affidavit of Mailing	Chapter 11 Post-Confirmation Report
Affidavit of Non-Compliance	
Amended List of Creditors	
Amended Reaffirmation Agreement	
Amended Schedules and Statements	
Amended Statement of SSN (Form B21)	
Balance Sheet	
Brief	
Cash Flow Statement	
Certificate of Credit Counseling (Obtained prior to filing)	
Certificate of Service	
Certificate of Service of Tax Information to Requestor	
Chapter 11 Monthly Operating Report UST Form 11-MOR	
<b>Chapter 11 Post-Confirmation Report</b>	
Chapter 11 Statement of Current Monthly Income Form 22B	
Chapter 11 Subchapter V Pre-Status Conference Report	

2) Answer the prompt, “Is This a Jointly Administered Case?”

**Is This a Jointly Administered Case?**

Yes

No

Next

Clear

3) Enter the “Quarter Ending Date”:

**Enter Quarter Ending Date in MM/DD/YYYY Format:**

Next

Clear

4) Final docket text appears:

Docket Text: Final Text

**Chapter 11 Post-Confirmation Report for the Quarter Ending: 05/31/2021 Filed by**

### **MODIFIED EVENTS**

The bankruptcy events, “Operating Report” and “Small Business Operating Report” have been modified to direct Chapter 11 Non-Small Business filers to use two new events, “Chapter 11 Monthly Operating Report” and “Chapter 11 Post Confirmation Report.”