

----- X
 In re: :
 :
 : BK No.
 : Chapter
 Debtor(s) :
 ----- X

PROPOSED LOAN MODIFICATION AGREEMENT

Now comes the debtor(s), _____ and Creditor, _____,
 in the above-reference matter and propose a loan modification agreement regarding the
 debtor's property located at: _____, as follows:

Current Terms		Proposed Modified Terms	
Current UPB	\$	Modified UPB	\$
Current Maturity Date	\$	Modified Mortgage Term	\$
Current Interest Rate	\$	Interest Rate	\$
Current Payment Due Date	\$	Post Modification Due Date	\$
Current P & I	\$	Post Modification P & I	\$
Current Payment Amount	\$	Estimated Modified Payment Amount	\$
Amount Capitalizing	\$	Contribution Required	\$

Signature of Debtor/Attorney

Signature of Creditor/Attorney

/s/ _____

/s/ _____

Date:

Date: