

Release 5.1 Highlights

The newest release of ECF (5.1) will be installed April 29, 2013. Some enhancements you can look forward to include:

1. **Attorney Withdrawal:** The capability for an attorney or creditor filer to terminate themselves from an individual case within an ECF entry is possible in Release 5.1. This will not be available to attorneys for the debtor or the joint debtor, (or counsel for plaintiff or defendant in an adversary proceeding), and the attorney will need to certify that they have no controversy before the court and their client consents to the withdrawal.
2. **Multiple Social Security Numbers:** Version 5.1 has the ability to allow more than one social security number for a debtor, if need be (the system will allow up to 5 ssn's and all will display on the Meeting of Creditors notice and all ssn's are searchable in PACER).
3. **Prior Bankruptcy Filings:** During the case opening process, ECF will check for prior filings in the district by a debtor with the same SSN/ITIN or the same Tax ID/EIN as the debtor currently filing. If the prior filing was within the last 8 years, the "Prior filing within last 8 years" field will automatically be set to "yes". The filer will be presented with a link to a case, similar to the one below.



Open New Voluntary Bankruptcy Case

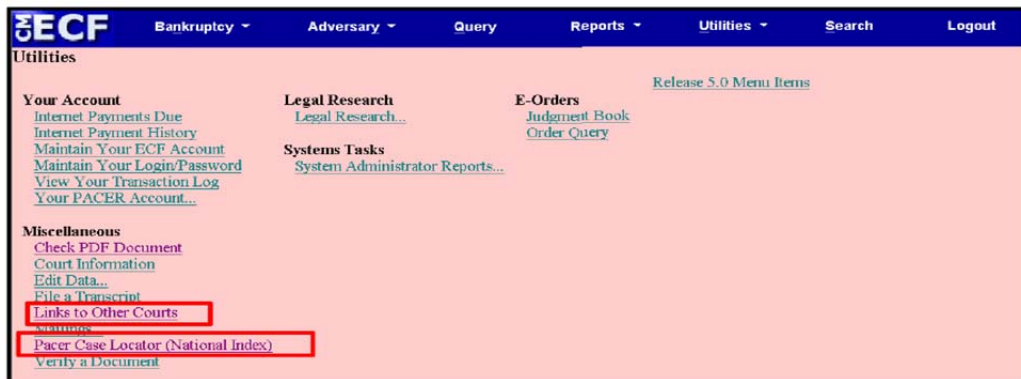
It appears that this debtor filed case: [06-11114-1-JHW](#)

Prior filing within last 8 years Yes

Fee status Paid

Nature of debt consumer

4. **Query:** The query screen will be enhanced to include; Case Status, Filed Date and Nature of Suit to aid in particular queries.
5. **Pacer Access:** There is a new option in ECF under the Utilities menu that will allow the user to return to the PACER Service Center page. This will save the PACER user time when navigating to other court sites or to the National Party Case Index.



ECF Bankruptcy Adversary Query Reports Utilities Search Logout

Utilities

[Release 5.0 Menu Items](#)

Your Account

- [Internet Payments Due](#)
- [Internet Payment History](#)
- [Maintain Your ECF Account](#)
- [Maintain Your Login/Password](#)
- [View Your Transaction Log](#)
- [Your PACER Account...](#)

Legal Research

- [Legal Research...](#)

Systems Tasks

- [System Administrator Reports...](#)

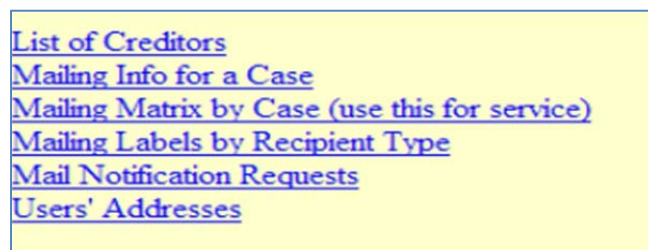
E-Orders

- [Judgment Book](#)
- [Order Query](#)

Miscellaneous

- [Check PDF Document](#)
- [Court Information](#)
- [Edit Data...](#)
- [File a Transcript](#)
- [Links to Other Courts](#)
- [Pacer Case Locator \(National Index\)](#)
- [Verify a Document](#)

6. **Attorney Email and Party Information:** The Notice of Electronic Filing will display the attorney's email and party information for each party whom he represents. Previously, the Notice of Electronic filing only displayed attorney's email address.
7. **Transfer of Claim Fee Effective May 1, 2013:** a Transfer of Claim filing fee (\$25 per claim transferred) will be assessed. The Internet Payments Functionality in CM/ECF has been modified to allow for electronic collection of the new Claims Transfer Filing Fee. This allows internet payment-enabled filers to pay the Transfer Filing Fee using pay.gov.
8. **Docket Report Enhancement:** A new feature has been added to the Docket Report called *Create Appendix* which allows users flexibility in customizing the docket report. If you prefer an abbreviated docket report, without attached PDF documents, you can now select only the entries you need for the task at hand.
9. **Critical Deadlines and Dates:** The Docket Report has been further improved to now display critical deadlines and dates on the caption of the report. Deadlines and dates will be shown, if appropriate by chapter, on the top right hand side of the report.
10. **Mobile Users:** Release 5.1 includes a limited query display optimized for mobile users. This limited interface allows searches by Case Number or Party Name, and text searches on docket entries in a single selected case. Outputs include Attorney, Party, Deadlines, and Docket Entries. ECF users will be required to provide a PACER login as this application bills for information retrieval in the same manner as the main application query. A new "Mobile Query" link will appear on the top right of the Query Screen allowing users to access this feature from within ECF.
11. **Claims Summary Report:** A new Claims Summary Report has been added to the Claims Register and is located at the bottom left of the register. This new report presents a snapshot overview of the claims filed in the case and by hovering over the amount claimed, ECF will display a breakdown of the claim amounts (secured, priority, general). Next to each claim number is a View hyperlink which will display more detailed information about the claim on the claims register. Select the creditor name to view claimant address or transfer information. The report can also be sorted by clicking the column headers, which may be especially helpful if sorted by creditor name.
12. **Mailing Labels by Case** under the Mailings link on the Utilities Page has been renamed in 5.1 to **Mailing Matrix by Case (use this for service)**.



This Link will bring you to a Captivate Training Module on the new Withdraw as Attorney event:

http://www.pacer.gov/ecfcbt/bk5/Withdraw_As_Attorney/Withdraw_As_Attorney.htm

The remainder of this document is a summary of 5.1 changes.

PACER Links in CM/ECF

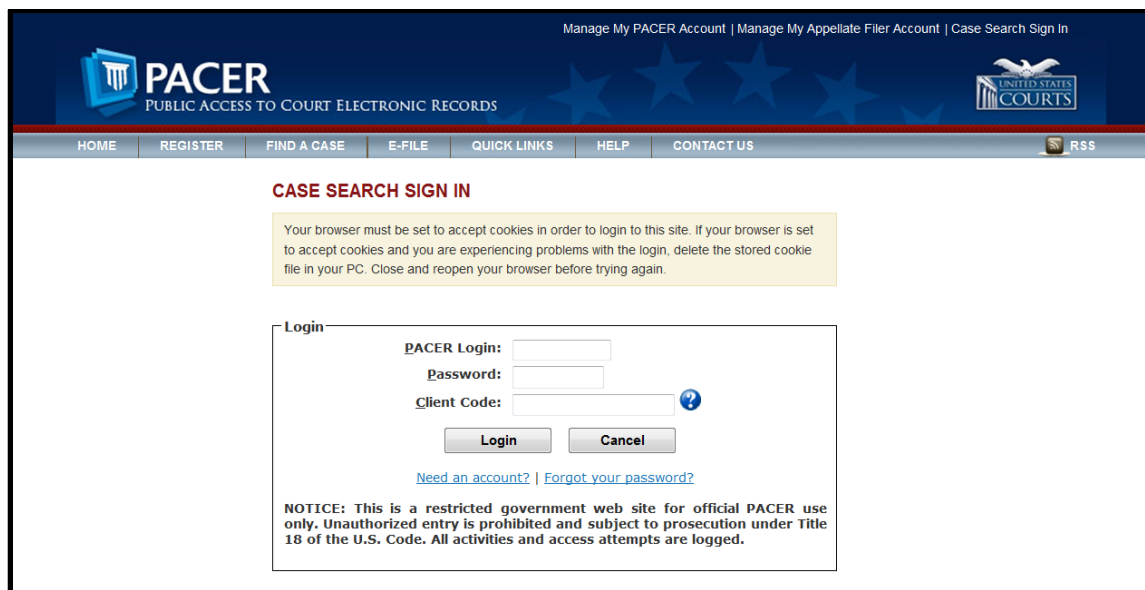
Two new menu selections appear under the *Utilities* menu to allow one to navigate quickly between CM/ECF and PACER. You won't have to leave your CM/ECF session to access another court in PACER or to use the PACER Case Locator.



The screenshot shows the CM/ECF Utilities menu. The menu items are organized into sections: 'Your Account', 'Legal Research', 'E-Orders', 'Systems Tasks', 'Miscellaneous', and 'Maintenance'. The 'Links to Other Courts' and 'Pacer Case Locator (National Index)' links are highlighted with red boxes.

Section	Item
Your Account	Internet Payments Due
	Internet Payment History
	Maintain Your ECF Account
	Maintain Your Login/Password
	View Your Transaction Log
	Your PACER Account...
Legal Research	Legal Research...
	System Administrator Reports...
E-Orders	Judgment Book
	Order Query
Systems Tasks	System Administrator Reports...
Miscellaneous	Check PDF Document
	Court Information
	Edit Data...
	File a Transcript
	Links to Other Courts
	Pacer Case Locator (National Index)
Maintenance	Verify a Document

When the **PACER Case Locator** link is clicked, the Case Search Sign In page displays.



The screenshot shows the PACER Case Search Sign In page. The page features a header with the PACER logo and the text 'PUBLIC ACCESS TO COURT ELECTRONIC RECORDS'. Below the header is a navigation bar with links for HOME, REGISTER, FIND A CASE, E-FILE, QUICK LINKS, HELP, CONTACT US, and RSS. The main content area is titled 'CASE SEARCH SIGN IN' and contains a message about browser cookies. Below the message is a login form with fields for PACER Login, Password, and Client Code, and buttons for Login and Cancel. At the bottom of the form are links for 'Need an account?' and 'Forgot your password?'. A notice at the bottom states: 'NOTICE: This is a restricted government web site for official PACER use only. Unauthorized entry is prohibited and subject to prosecution under Title 18 of the U.S. Code. All activities and access attempts are logged.'

PACER Links in CM/ECF

The following updates have been made to the PACER Case Locator, provided by the PACER Service Center:

- Attorney information is now extracted for bankruptcy and adversary cases
- Alias records are now returned by a search based on SSN/ITIN or Tax ID/EIN
- Debtor and Joint Debtor Disposition values are extracted on all cases for which a disposition exists.

The [Link to Other Courts](#) displays the Individual Court PACER links without leaving CM/ECF.

The screenshot shows the PACER website interface. At the top, there are navigation links: "HOME", "REGISTER", "FIND A CASE", "E-FILE", "QUICK LINKS", "HELP", and "CONTACT US". The "FIND A CASE" menu is expanded, showing options like "PACER Case Locator", "Court Links", "Search Map", and "Automated Telephone Access". The main content area is titled "INDIVIDUAL COURT PACER SITES" and includes a helpful note: "Click a court below to access an individual PACER or Case Management/Electronic Case Files (CM/ECF) site. If the site you would like to access does not appear on this list, the court may not provide case information to PACER. Visit the respective [court's homepage](#) for more information. (Note: Hover mouse over [icon] to see version.)". Below this, there are three columns of links for different court levels: "U.S. Supreme Court", "U.S. District Courts", and "U.S. Bankruptcy Courts". Each court link is accompanied by icons for ECF, RSS, and Court Information. The "U.S. District Courts" and "U.S. Bankruptcy Courts" sections list various regional courts such as Alabama Middle, Alabama Northern, Alabama Southern, Alaska, Arizona, Arkansas Eastern, Arkansas Western, California Central, California Eastern, California Northern, California Southern, and Colorado.

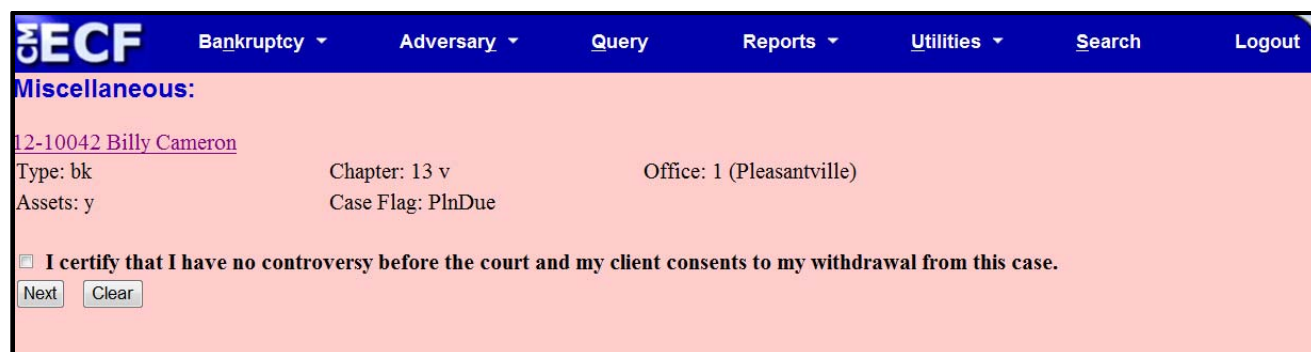
Withdraw as Attorney

Attorneys can terminate themselves in limited circumstances. This feature is court configurable, and some courts will choose to use this feature while others will not.

As an attorney, if you can certify that you have no controversy before the court and your client consents to withdrawal from the case, then you can withdraw from the case by docketing a new event, Withdraw as Attorney. This will result in you being terminated from the case and no longer receiving any notices of electronic filing for that case. (However, you may continue to receive notices of electronic filing on the same day your association as an attorney to the case is terminated.)

You will be removed from the mailing list and no longer receive any notices regarding this case. Attorneys can only terminate themselves and not the parties they represent. Parties will remain active.

The following is the declaration certifying that you have no controversy before the court and your client consents to your withdrawal from the case:



The screenshot shows the ECF system interface. At the top is a blue navigation bar with the ECF logo and menu items: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below the navigation bar is a pink background area containing the following text:

Miscellaneous:

[12-10042 Billy Cameron](#)

Type: bk Chapter: 13 v Office: 1 (Pleasantville)
Assets: y Case Flag: PlnDue

I certify that I have no controversy before the court and my client consents to my withdrawal from this case.

Next Clear

Attorneys for the debtor or joint debtor in a case will not be able to terminate themselves. In addition, attorneys for plaintiffs and defendants who are also debtors in the lead bankruptcy case will not be able to terminate themselves from an adversary proceeding.

Filing agents will be able to docket this event, just as if they were the attorney, withdrawing that attorney from the case.

Docket Report Enhancements

The Create Appendix option has been modified so you have more flexibility in customizing a docket report. Now you can select only the entries you want and whether you want the PDF document appended to this customized report. Or, if you just want an abbreviated docket report without attached PDF documents, you can select only the entries you need for the task at hand.

The screenshot shows the ECF Docket Sheet interface. At the top, there are navigation tabs: ECF, Bankruptcy, Adversary, Query, and Reports. The main heading is "Docket Sheet". Below this, there is a search section with a "Case number" field containing "10-10010" and a "Find This Case" button. There are radio buttons for "Filed" (selected) and "Entered", each followed by a date range selector. Below that is a "Documents" field with a "to" label and another date range selector. The interface is divided into two columns of options. The left column, under "Include:", has three unchecked checkboxes: "Terminated parties", "Links to Notices of Electronic Filing", and "Page counts for documents". The right column, under "Document options:", has two unchecked checkboxes: "Include headers when displaying PDF documents" and "View multiple documents". A red-bordered box highlights a section containing a checked checkbox for "Create Appendix". Below this, it says "Include on the Docket Sheet:" followed by two radio buttons: "all docket entries in this case" (selected) and "selected docket entries only". At the bottom of the red box, there is another checked checkbox for "Include PDF documents" with the note "(select documents on the next screen)".

Page Counts on Docket Report

The number of pages for documents associated with a docket entry is a new option.

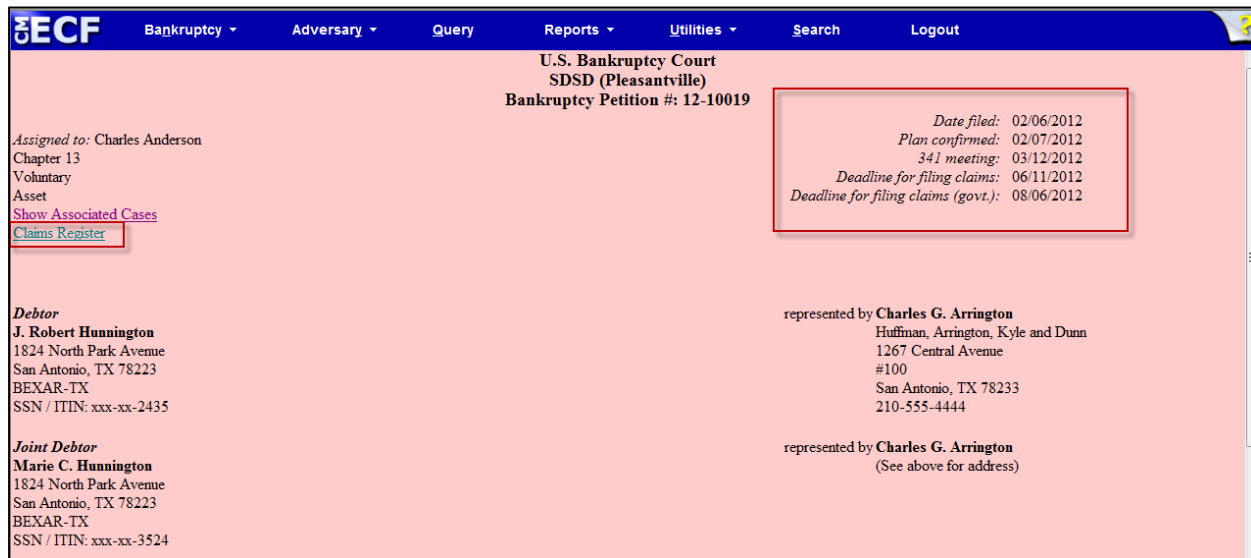
The screenshot shows the ECF Docket Sheet interface. At the top, there are navigation tabs: Bankruptcy, Adversary, Query, and Reports. Below the tabs, the title 'Docket Sheet' is displayed. The interface includes a search section with a 'Case number' field containing '10-10010' and a 'Find This Case' button. There are radio buttons for 'Filed' (selected) and 'Entered', followed by date range selection fields. Below this is a 'Documents' section with another date range field. The 'Include:' section contains three checkboxes: 'Terminated parties', 'Links to Notices of Electronic Filing', and 'Page counts for documents' (which is checked and highlighted with a red box). The 'Document options:' section includes 'Include headers when displaying PDF documents', 'View multiple documents', and 'Create Appendix'. Underneath, there is a section 'Include on the Docket Sheet' with radio buttons for 'all docket entries in this case' (selected) and 'selected docket entries only', and a checked checkbox for 'Include PDF documents'.

Knowing how big a file is helps PACER users predict the cost of viewing an attachment and also to anticipate the loading time of a document.

Filing Date	#	Docket Text
03/01/2010	1 (4 pgs; 2 docs)	Chapter 13 Voluntary Petition . Receipt Number cc, Fee Amount \$274 Filed by Jerry J. Heberline , Susan W. Heberline Employee Income Record Due:3/15/2010. Statement of Financial Affairs due 3/15/2010. Incomplete Filings due by 3/15/2010. (JPW) (Entered: 03/01/2010)
03/03/2010	2 (1 pg)	Motion to Avoid Lien with First Westside Bank Filed by Jeanne L. Walker on behalf of Debtor Jerry J. Heberline , Joint Debtor Susan W. Heberline (JPW) (Entered: 03/03/2010)
03/03/2010	3 (1 pg)	Order Granting Motion To Avoid Lien (Related Doc # 2) Signed on 3/3/2010. (JPW) (Entered: 03/03/2010)
03/03/2010	4 (1 pg)	Motion to Avoid Lien on Household Goods under Section 522(f)(1)(B)(i) Filed by Jeanne L. Walker on behalf of Debtor Jerry J. Heberline , Joint Debtor Susan W. Heberline (JPW) (Entered: 03/03/2010)

Critical Deadlines and Dates on the Docket Report

Additional dates and deadlines now display on the caption of the docket report. A link to the Claims Register appears whenever a case has claims filed.



The following dates will be shown, if appropriate, by chapter:

- | | |
|----------------------------|---|
| Plan confirmed date | Deadline for filing government claims |
| 341 meeting date | Deadline for objecting to discharge |
| Deadline for filing claims | Deadline for financial management
(Chapter 7 only) |

The most recent deadline will display whether or not it is terminated.

Docket Activity Report

The Docket Activity Report has been enhanced to include time filters. The report can be run in time increments, rather than running the report for the entire day. A new clock icon offers an alternative to typing in the time.

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

Docket Activity Report

Warning: you will be billed for the total number of pages (this report is not subject to the 30-page limit on PACER charges).

Case number Only cases to which I am linked

Office

Case type

Category

Open cases Closed cases Summary Text Full Docket Text

Entered to

Sort by

Make these options my default

Calendars and 341 Meeting

You can now view All Hearings without the 341 Meeting settings included. A 341 Meeting selection has been added to the hearing type list.

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

Calendar Events

Case number

Office

Type

Set to

AM only PM only Both

Time

Sort by

Initial display of related proceedings:
 Expanded Collapsed

Display only proceedings directly related to the calendar event

The daily and monthly calendars and the deadlines and hearings report also have this new 341 Meeting option.

Query

New query options have been added:

- Filed Date range,
- Last Entry Date range
- Nature of Suit.

Warning: you will be billed for the total number of pages (this report is not subject to the 30-page limit on PACER charges).

Search Clues

Case Number

Last / Business Name (Examples: Desoto, Des*t)

First Name Middle Name

SSN / ITIN Tax ID / EIN

Type Open cases Closed cases

Filed Date to

Last Entry Date to

Nature of Suit (AP and MP cases only)

- 01 (Determination of removed claim or cause)
- 02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy))
- 11 (Recovery of money/property - 542 turnover of property)
- 12 (Recovery of money/property - 547 preference)

The Filed Date and Last Entry Date range is limited to 31 days. If a date range entered exceeds the 31 day limit CM/ECF displays an error message.

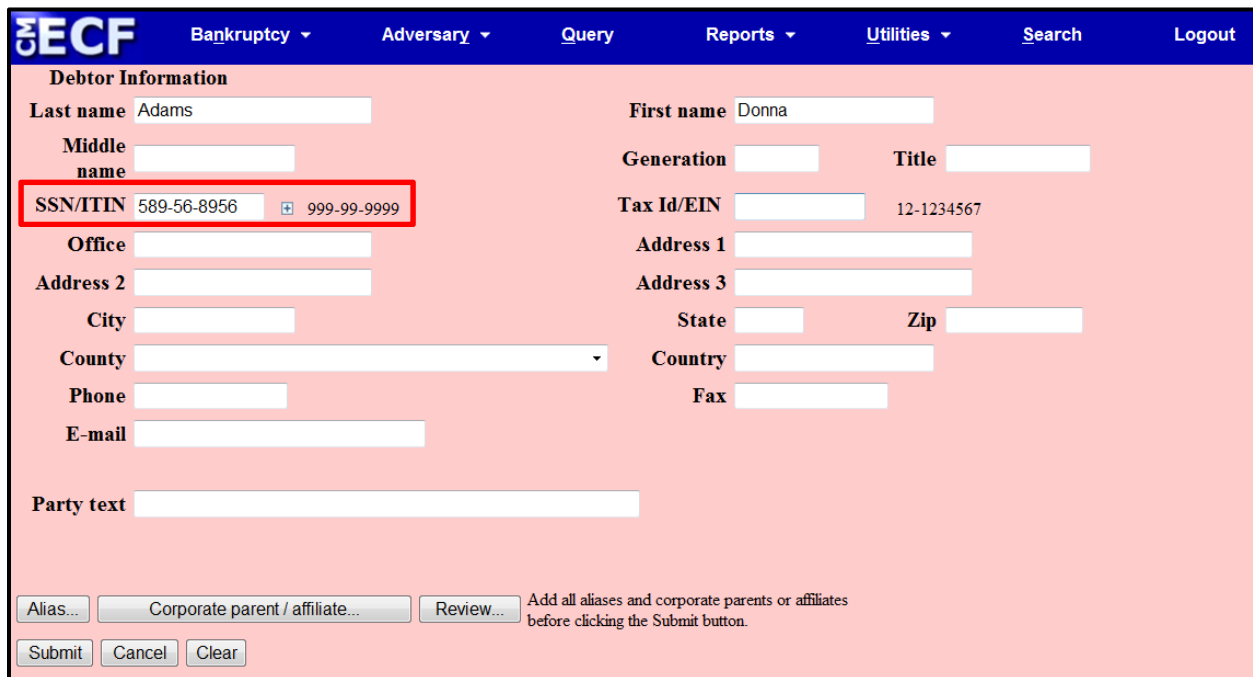
If multiple Nature of Suits are selected for a query, CM/ECF displays a message that the search could produce many records and lead to a large billing charge.



Multiple Social Security and Identification Numbers

CM/ECF now allows up to five social security numbers and tax identifications numbers for each debtor and joint debtor.

After a social security number is entered a plus icon appears beside the SSN/TaxID/EIN field. If the debtor or joint debtor has another SSN/TaxID/EIN, click the “plus” icon for another field to be displayed for additional number(s). CM/ECF will now format the numbers if you don’t insert hyphens.



The screenshot shows the CM/ECF Debtor Information form. The SSN/ITIN field is highlighted with a red box, showing the number 589-56-8956 and a plus icon next to it, indicating that additional SSN/ITIN fields can be added. The form includes fields for Last name, First name, Middle name, Generation, Title, Office, Tax Id/EIN, Address 1, Address 2, Address 3, City, State, Zip, County, Country, Phone, Fax, E-mail, and Party text. There are also buttons for Alias..., Corporate parent / affiliate..., Review..., Submit, Cancel, and Clear. A note at the bottom right says: "Add all aliases and corporate parents or affiliates before clicking the Submit button."

All SSN and TaxID/EIN numbers have been included in all reports and functions throughout the application:

- On public notices and docket sheets only the last four digits of any social security or identification numbers are displayed.

Multiple Social Security and Identification Numbers

The docket sheet below is an example of how the multiple social security numbers are shown on a public notice.

The screenshot shows the ECF public notice page for a bankruptcy petition. The header includes navigation links: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. The main content area is pink and contains the following information:

U.S. Bankruptcy Court
SDSD (Pleasantville)
Bankruptcy Petition #: 12-10059

Date filed: 05/09/2012

Assigned to:
Chapter 13
Voluntary
Asset

Debtor
Donna Adams
120 Sunny Lane
San Antonio, TX 78956
BAILEY-TX

represented by **Dayne L. Tracy**
120 Legal Way
San Antonio, TX 78259
Email: deadmail@support.aotx.uscourts.gov

SSN / ITIN: xxx-xx-8956, xxx-xx-5689, xxx-xx-8956, xxx-xx-8956, xxx-xx-5621

U.S. Trustee
United States Trustee
33 Whitehall Street
21st Floor
New York, NY 10004
212 510-0500

Filing Date	#	Docket Text
	1	Chapter 13 Voluntary Petition . Receipt Number cc, Fee Amount \$281 Filed by Donna Adams (Tracy, Dayne)

Notice of Electronic Filing

In prior releases, when an attorney represented more than one party in a case, the attorney's email and party information were listed on the Notice of Electronic Filing (NEF) only for the first party. Now the attorney is listed for each party they represent.

Although an attorney may be listed multiple times on an NEF, the system will not send multiple emails.

The screenshot shows the ECF system interface. At the top, there is a navigation bar with the ECF logo and several menu items: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and a user profile icon labeled 'L. ut'. Below the navigation bar, the page title is 'Open New Bankruptcy Case'. The main content area is titled 'U.S. Bankruptcy Court' and 'SDSD'. A link for 'Notice of Bankruptcy Case Filing' is present. The text of the notice states: 'The following transaction was received from Liska, Deanna entered on 5/22/2012 at 8:07 AM CDT and filed on 5/21/2012 at 9:00 AM CDT'. It lists the Case Name as 'Chip Randall and Sandy Randall', Case Number as '12-10067', and Document Number as '1'. The Docket Text reads: 'Chapter 13 Voluntary Petition . Receipt Number cc, Fee Amount \$281 Filed by Chip Randall , Sandy Randall (Liska, Deanna)'. It then lists associated documents, including a 'Main Document' with the original filename 'R:\TRN\BK\Application Class\Web\Class PDF Files\Voluntary Petition.pdf'. An 'Electronic document Stamp' is provided with a long alphanumeric string. The notice is dated '12-10067' and specifies that the notice will be electronically mailed to Dayne L. Tracy on behalf of Debtor Chip Randall and Joint Debtor Sandy Randall, both at 'deadmail@support.aotx.uscourts.gov'. It also states that the notice will not be electronically mailed to the United States Trustee at '33 Whitehall Street, 21st Floor, New York, NY 10004'.

Attorney and Party Association

When an attorney or trustee files a pleading, they are prompted to indicate whether they should be linked to the party they represent. In prior releases, the checkbox for the association with the attorney and party was unchecked and if the filer did not check the box, the association was not made. The checkbox for the association with the attorney and party is checked by default. The message has been updated to reflect the implications of omitting this necessary association.

ECF Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

File a Motion:

[12-10042 Billy Cameron](#)

Type: bk Chapter: 13 v Office: 1 (Pleasantville)
Assets: y Case Flag: PlnDue

IMPORTANT: The following attorney/party association(s) will be created in this case. De-selecting a party association will result in the filing attorney NOT receiving Notices of Electronic Filing for that party. If this is a joint filing, review the list carefully to ensure that only parties represented by the filing attorney are selected.

First Car Loan, (pty:cr) represented by Mason, Perry P. (aty)

Next Clear

If the box is unchecked, the attorney will not get added to the case for noticing or shown in queries and not appear on or receive the Notice of Electronic Filing.

Cases Report

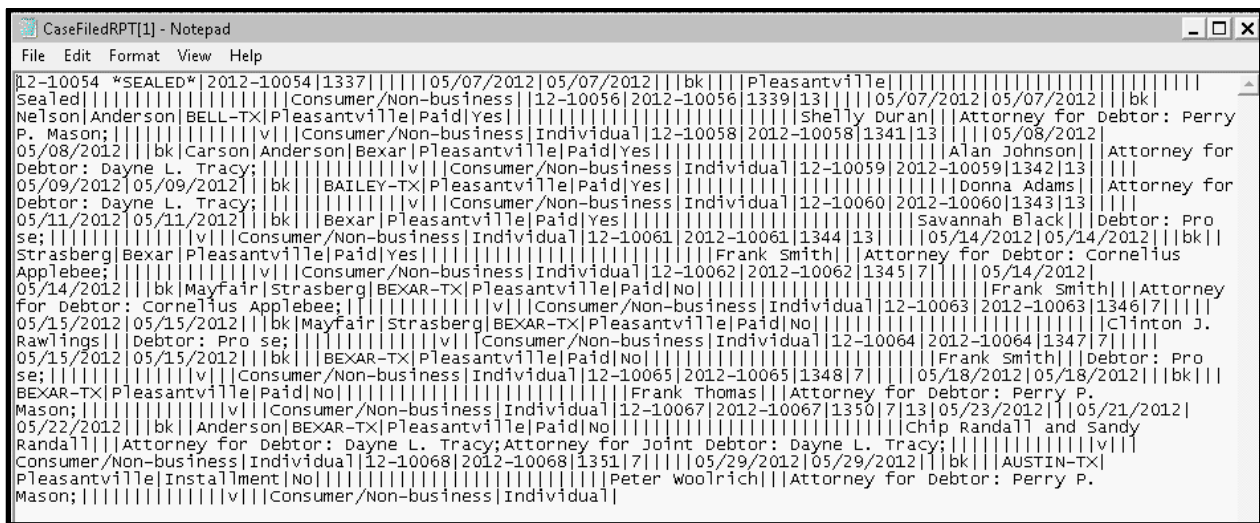
Split, transferred and reopened dates have been added to the selection screen.

External users can now search for cases without a confirmed plan. When searching by unconfirmed plan dates, the 31-day range limit does not apply for this search.

Type of debtor, nature of debt, nature of business as well as county have been added to the selection screen

Cases Report – Data Only

In prior releases, when the Cases Report was run with “Party Information” not selected, a party’s attorney information was displayed on the formatted data output, but not on the data-only output. Now the data-only output lists the attorney information for the parties in the Attorney last name field, as shown below.



```
CaseFiledRPT[1] - Notepad
File Edit Format View Help
12-10054 *SEALED*|2012-10054|1337|05/07/2012|05/07/2012|bk|Pleasantville|
Sealed|Consumer/Non-business|12-10056|2012-10056|1339|13|05/07/2012|05/07/2012|bk|
Nelson|Anderson|BELL-TX|Pleasantville|Paid|Yes|Shelly Duran|Attorney for Debtor: Perry
P. Mason;|Consumer/Non-business|Individual|12-10058|2012-10058|1341|13|05/08/2012|
05/08/2012|bk|Carson|Anderson|Bexar|Pleasantville|Paid|Yes|Alan Johnson|Attorney for
Debtor: Dayne L. Tracy;|Consumer/Non-business|Individual|12-10059|2012-10059|1342|13|
05/09/2012|05/09/2012|bk|BAILEY-TX|Pleasantville|Paid|Yes|Donna Adams|Attorney for
Debtor: Dayne L. Tracy;|Consumer/Non-business|Individual|12-10060|2012-10060|1343|13|
05/11/2012|05/11/2012|bk|Bexar|Pleasantville|Paid|Yes|Savannah Black|Debtor: Pro
se;|Consumer/Non-business|Individual|12-10061|2012-10061|1344|13|05/14/2012|05/14/2012|bk|
Strasberg|Bexar|Pleasantville|Paid|Yes|Frank Smith|Attorney for Debtor: cornelius
Applebee;|Consumer/Non-business|Individual|12-10062|2012-10062|1345|7|05/14/2012|
05/14/2012|bk|MayFair|Strasberg|BEXAR-TX|Pleasantville|Paid|No|Frank Smith|Attorney
for Debtor: Cornelius Applebee;|Consumer/Non-business|Individual|12-10063|2012-10063|1346|7|
05/15/2012|05/15/2012|bk|MayFair|Strasberg|BEXAR-TX|Pleasantville|Paid|No|Clinton J.
Rawlings|Debtor: Pro se;|Consumer/Non-business|Individual|12-10064|2012-10064|1347|7|
05/15/2012|05/15/2012|bk|BEXAR-TX|Pleasantville|Paid|No|Frank Smith|Debtor: Pro
se;|Consumer/Non-business|Individual|12-10065|2012-10065|1348|7|05/18/2012|05/18/2012|bk|
BEXAR-TX|Pleasantville|Paid|No|Frank Thomas|Attorney for Debtor: Perry P.
Mason;|Consumer/Non-business|Individual|12-10067|2012-10067|1350|7|13|05/23/2012|05/21/2012|
05/22/2012|bk|Anderson|BEXAR-TX|Pleasantville|Paid|No|Chip Randall and sandy
Randall|Attorney for Debtor: Dayne L. Tracy;Attorney for Joint Debtor: Dayne L. Tracy;|
Consumer/Non-business|Individual|12-10068|2012-10068|1351|7|05/29/2012|05/29/2012|bk|AUSTIN-TX|
Pleasantville|Installation|No|Peter Woolrich|Attorney for Debtor: Perry P.
Mason;|Consumer/Non-business|Individual|
```

If multiple attorneys exist for various parties, the role and attorney are listed, separated by semicolons, in the same field. For parties without an attorney, the text “Pro se” is displayed instead of the attorney name.

A new format option, “Include field descriptions,” has been added for use when the data-only format is selected. The field descriptions are inserted in the header row.

Claims Summary Report

A Claims Summary Report option has been added to the Claims Register. This new format gives the viewer a snapshot overview of the claims on the case.

The screenshot shows the ECF Claims Register interface. At the top, there are navigation tabs: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below these, the 'Claims Register' section contains several input fields: Case number (1:12-bk-10031), Creditor type (dropdown menu with 'Creditor Administrative' selected), Creditor number, Creditor name, Claim number (range), and a date range (1/1/1990 to 6/4/2012). There are also 'Sort by' options (Claim Number, Filed Date) and a 'View multiple documents' checkbox. A red box highlights the 'View claims summary report' checkbox, which is checked. At the bottom, there are 'Run Report' and 'Clear' buttons.

The Claims Summary Report box produces a condensed list of claims.

Claims Summary

11-10004 [Clinton H. Vesperman and Anna C. Vesperman](#)

Type: bk Chapter: 13 Office: 1 (Pleasantville)
 Assets: y Judge: ls
 Date Filed: 03/10/2011 Last Date to File Claims: 07/07/2011 Last Date to File (Govt): 09/06/2011
 Trustee: Kathleen Nelson

Claim #	Amount claimed *	Date filed	Creditor number	Creditor name
1 View	\$37334.27	03/14/2011	32739	Ace Finance
2 View	\$14335.00	03/15/2011	32779	Central Finance
3 View	\$17554.00	03/17/2011	32739	Ace Finance
4 View	\$24667.23	03/17/2011	32756	Lacks Furniture #19
5 View	\$3700.00	03/17/2011	32739	Ace Finance
6 View	\$17346.78	09/16/2011	35278	2nd Savings and Loan Inc.
7 View	\$12778.00	09/16/2011	35279	The Doctor's Plaza
8 View	\$87345.23	09/16/2011	35280	First Bank of Austin

Amount claimed: \$37334.27
Secured claimed: \$37334.27

Total Number of Claims: 8

Total Amount Claimed *	\$215060.51
Total Amount Allowed *	

* Includes general unsecured claims

Hovering your cursor over the amount claimed will display a breakdown of the claim amounts. The View hyperlink takes you to more detailed information for this claim on the claims register. Click the creditor name to view claimant address or transfer information. You can sort the report by clicking the column headers. This reformatted summary can be especially helpful to you to sort by creditor name.

Claims Register View Multiple Documents

One can now view multiple documents from the Claims Register in one PDF file. This is the same functionality as View multiple documents on the Docket Report. This feature will enable you to generate selected PDF claims with any related attachments in one PDF document.

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

Claims Register

Case number: 1:11-bk-10004

Creditor type: Creditor Administrative

Creditor number: [input]

Creditor name: [input]

Claim number: [input] to [input] View multiple documents

Filed/Entered: 1/1/1990 to 6/18/2012

Sort by: Claim Number Filed Date

View claims summary report

Run Report Clear

The Claims Register will include a checkbox next to each claim, claim attachment, or claim related proceeding to customize this document. Each PDF selected will be combined into one large PDF file. You could view or print all claims on a case or all PDF documents from certain creditors if desired.

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

SDCS
Claims Register

[11-10004 Clinton H. Vesperman and Anna C. Vesperman](#)

Judge: Lillian Strasberg Chapter: 13
Office: Pleasantville Last Date to file claims: 07/07/2011
Trustee: Kathleen Nelson Last Date to file (Govt): 09/06/2011

Select All Clear All

Creditor: (32739) Ace Finance Acct#: 3515 7121 W. Hwy 90 San Antonio, TX 78227 Claimant History	Claim No: 1 Original Filed Date: 03/14/2011 Original Entered Date: 08/24/2011	Status: Allow 3 Filed by: CR Entered by: JPW Modified: 04/24/2012
Amount claimed: \$37334.27 Secured claimed: \$37334.27	History:	
Details 1-1	<input type="checkbox"/>	03/14/2011 Claim #1 filed by First Nationwide Mortgage Corp, Amount claimed: \$37334.27 (JPW)
3	<input type="checkbox"/>	03/21/2011 Transfer of Claim Transferor: First Nationwide Mortgage Corp (Claim No. 1) To Ecast Settlement Corporation (JPW) Additional attachment(s) added on 8/24/2011 (JPW,JPW) (Entered: 03/21/2011). MODIFIED on (08/30/2011) Changed transferee from Ecast Settlement Corporation to Pioneer Funding group(Malin, Kate)(Entered: 08/30/2011). MODIFIED on (09/15/2011) to change transferee from Pioneer Funding group, LLC to Ace Finance; (JPW)(Entered: 09/15/2011). Status: Allow
doc	<input type="checkbox"/>	03/23/2012 Notice of Mortgage Payment Change (Claim # 1) Filed by Joint Debtor Anna C. Vesperman , Debtor Clinton H. Vesperman (Orebaugh, Desiree)

Case Conversion

Previously, if a case was converted and re-converted, the Notice of Bankruptcy Case Filing query screen reflected the converted chapter rather than the original chapter. Now the original chapter is saved permanently in a new field. The original chapter will be correct for cases filed and converted after Release 5.



The original chapter and current chapter will also display on the Case Summary Query and the Docket Sheet for re-converted cases after Release 5. Case Summary is shown below.

