

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF RHODE ISLAND

R.I. Bankr. Form 3020-1.2

-----*

In re: :

Debtor(s) : BK No.
Chapter

-----*

NOTICE OF FILING OF PROPOSED ORDER OF DISTRIBUTION

To the creditors and interested parties:

PLEASE TAKE NOTICE: On _____ a PROPOSED DISTRIBUTION ORDER was filed with the U.S. Bankruptcy Court for the District of Rhode Island, 380 Westminster St., 6th Floor, Providence, RI 02903, providing for distribution of funds to creditors pursuant to a Plan of Reorganization filed by _____ pending before the Court. Pursuant to the proposed Distribution Order, the claim of _____ is proposed to be allowed in the amount of \$ _____ as a claim within Class _____ of the Plan, consisting of the claims of _____ creditors. A copy of said Order of Distribution is on file with the clerk's Office and can be reviewed at the above address, or a copy may be obtained by contacting the undersigned at the address listed below. A complete copy of the Order of Distribution has also been provided to the Local Office of the U.S. Trustee, 10 Dorrance Street, Room 910, Providence, RI 02903, and to those interested parties set forth in the certification filed with the Court relating to the same.

PURSUANT TO LOCAL BANKRUPTCY RULE 1005-1(e) within FOURTEEN (14) days of service of this NOTICE, any party who objects to the proposed Order of Distribution or the proposed treatment of a particular claim shall serve and file with the Clerk of Court, with copies to the U.S. Trustee and the undersigned, an Objection/Response to the Order of Distribution. Only parties who have timely filed an Objection/ Response will be permitted to present their position at hearing, unless otherwise ordered.

By:

(Tele): _____ Dated: _____