UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF RHODE ISLAND

R.I. Bankr Form J
***See* R.I. LBR 3018-1**

- - - - - - - - - - - - - - - - - -*
In re: :

: BK No.
Debtor(s) Chapter
:
- - - - - - - - - - - - - - - - - -*

BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION DATED _____

This Ballot relates to the Debtor=s Plan of Reorganization dated _____, which can be **CONFIRMED** by the Court and thereby made binding on you if it is:

ACCEPTED BY THE HOLDER OF TWO-THIRDS IN AMOUNT AND MORE THAN ONE-HALF OF CLAIMS IN EACH CLASS, AND THE HOLDERS OF TWO-THIRDS IN AMOUNT OF EQUITY SECURITY INTEREST IN EACH CLASS VOTING ON THE PLAN.

In the event the requisite acceptances are not obtained, the Court may nevertheless confirm the plan if it finds that the plan accords fair and equitable treatment to the class rejecting it.

To have your vote count, the office designated below **MUST RECEIVE YOUR COMPLETED BALLOT ON OR BEFORE _____.**

THE UNDERSIGNED CREDITOR OF THE ABOVE NAMED DEBTOR:

(CHECK ONE BOX) **ACCEPTS (☐)**
REJECTS (☐)

the Reorganization Plan dated _____ of the above-named Debtor.

***** PLEASE PRINT *****

Name of Creditor: _____

Authorized Officer: _____

Title: _____

Address: _____

_____

Signature: _____

PLEASE RETURN THIS BALLOT TO: